



August 19, 2022

To,
P K Agri Link Private Limited
VILL - ISWARPUR, PO - AHMEDPUR
DIST - BIRBHUM
AHMEDPUR - 731201
WEST BENGAL

Sub: In the matter of Scheme of Arrangement between JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK PRIVATE LIMITED; P. K. CEREALS PRIVATE LIMITED; RELIABLE ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE LIMITED and HALDER VENTURES LIMITED

Dear Sir,

This has reference to your letter dated June 14, 2022, requesting the Bank to accord its consent for merger of JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK PRIVATE LIMITED; P. K. CEREALS PRIVATE LIMITED; RELIABLE ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE LIMITED _and HALDER VENTURES LIMITED


We, Standard Chartered Bank are a secured creditor of P. K. Agri Link Private Limited to the extent of Rs.179.0 Mn [**Rupees Seventeen Crore and Ninety Lacs Only**] as on August 18, 2022.

We hereby give our no objection to the scheme of arrangement and merger under section 230 to 232 and other applicable provision of the Companies Act, 2013 amongst _JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK PRIVATE LIMITED; P. K. CEREALS PRIVATE LIMITED; RELIABLE ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE LIMITED _and HALDER VENTURES LIMITED_and their respective shareholders.

This NOC is being issued without prejudice to any right and/or remedy and/or without impairing or affecting such right or remedy, and shall not be construed as a waiver of any rights, powers or remedies available with Standard Chartered Bank, now or in the future, under applicable law and/or any other agreement/letter/side letter executed pursuant thereto and/or under or in respect of any legal action that may have been filed or taken and/or would be filed or be taken by Standard Chartered Bank.

Thanking you
For, Standard Chartered Bank

Authorized Signatory


Manish Kumar Damani
Emp ID - 1640180

Standard Chartered Bank

Business Banking, 19, Netaji Subhas Road, Kolkata - 700 001, India

Standard Chartered Bank is incorporated in England with limited liability by Royal Charter 1853 Reference Number ZC18. The Principal Office of the Company is situated in England at 1 Basinghall Avenue, London EC2V 5DD. Standard Chartered Bank is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.

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To WHOMSOEVER IT MAY CONCERN

FORM NO. NCLT. 7

(GENERAL)

[See rule 39]

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH
AT KOLKATA**

IN THE MATTER OF :

The Companies Act, 2013

(erstwhile The Companies Act, 1956).

- AND -

IN THE MATTER OF :

Sections 230 to 232 of the Companies Act, 2013

(erstwhile Sections 391(2) to 394 of the Companies
Act, 1956)

- And -

In the matter of:



JDM COMMERCIAL PRIVATE LIMITED , a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001, in the State of West Bengal within the aforesaid jurisdiction;

-And-

In the matter of:

P. K. AGRI LINK PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at VILL - ISWARPUR, PO - AHMEDPUR DIST - BIRBHUMAHMEDPUR-731201, in the State of West Bengal within the aforesaid jurisdiction;

-And-

In the matter of:

P. K. CEREALS PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at AHMEDPUR DIST BIRBHUM DIST BIRBHUM-731201, in the State of West Bengal within the aforesaid jurisdiction;



-And-

In the matter of:

RELIABLE ADVERTISING PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001, in the State of West Bengal within the aforesaid jurisdiction

-And-

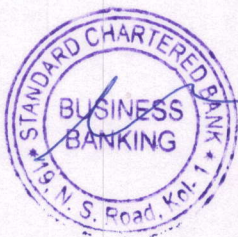
In the matter of:

SHRI JATADHARI RICE MILL PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at VILL ISWARPUR PO AHMADPUR BIRBHUM-731201, in the State of West Bengal within the aforesaid jurisdiction

-And-

In the matter of:

HALDER VENTURE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office



at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001 , in the State of West Bengal within the aforesaid jurisdiction;

In the matter of:

1. M/S JDM COMMERCIAL PRIVATE LIMITED;
2. M/S P. K. AGRI LINK PRIVATE LIMITED;
3. M/S P. K. CEREALS PRIVATE LIMITED;
4. M/S RELIABLE ADVERTISING PRIVATE LIMITED;
5. M/S SHRI JATADHARI RICE MILL PRIVATE LIMITED;

-AND-

6. M/S HALDER VENTURE LIMITED;
.... PETITIONERS.

I , Manish Kumar Damani, son of Sri R.K. Damani aged about 34 years, by faith Hindu, Occupation Service, working for gain as an Associate Director in STANDARD CHARTERED BANK , NS Road-Dalhousie Branch located at _19 N S Road Kolkata -700001 and do hereby solemnly affirm and say as follows:

1. The statements made in deposition in forthcoming paragraphs herein



now are true to my knowledge, and believe them to be true.

That STANDARD CHARTERED BANK, N S Road Branch has provided the following facilities to M/S P. K. AGRI LINK PRIVATE LIMITED for meeting their business requirement:

- i. ECLGS facility (A/c No. 33105203809) for Rs 29,000,000/-,
(Rupees Two Crore and Ninety Lakh only);
- ii. OVERDRAFT facility (33105203809) for Rs 150,000,000/-,
(Rupees Fifteen Crore Only).

2. That M/S P. K. AGRI LINK PRIVATE LIMITED, has served upon STANDARD CHARTERED BANK, N S Road Branch with a draft Scheme of Amalgamation relating to the amalgamation of JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK PRIVATE LIMITED; P. K. CEREALS PRIVATE LIMITED; RELIABLE ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE LIMITED with M/S HALDER VENTURE LIMITED .

3. That STANDARD CHARTERED BANK , N S Road Branch has vide its letter dated 18th April, has conveyed its No Objection to the said Scheme of Amalgamation of JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK



18th Aug 2022



PRIVATE LIMITED; P. K. CEREALS PRIVATE LIMITED; RELIABLE
ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE
LIMITED with M/S HALDER VENTURE LIMITED. The said letter issued by
the bank is annexed and marked with letter – ANNEXURE A.

Solemnly affirmed by the said
Standard Chartered Bank at KOLKATA on
this 12th day of August JUNE, 2022.



Notary: